# Marmot Cataloging Workshop



#### Cataloging Resources

- RDA Toolkit
  - http://access.rdatoolkit.org/
    - marmot
    - marmot970
- OCLC Bib Formats and Standards
  - http://www.oclc.org/bibformats/en.html
- LC MARC21 Standards
  - http://www.loc.gov/marc/
- ALCTS Differences Between, Changes Within: Guidelines on when to create a new record
  - http://www.ala.org/alcts/resources/org/cat/differences

#### **Special Formats**

- CONSER Cataloging Manual (serials)
  - <a href="http://www.loc.gov/aba/pcc/conser/more-documentation.html">http://www.loc.gov/aba/pcc/conser/more-documentation.html</a>
- OLAC Best Practices for Cataloging DVD-Video and Blu-ray Discs
  - <a href="http://www.olacinc.org/sites/capc\_files/DVD\_RDA\_Guide.pdf">http://www.olacinc.org/sites/capc\_files/DVD\_RDA\_Guide.pdf</a>
- OLAC Best Practices for Cataloging Streaming Media
  - <a href="http://www.olacinc.org/sites/capc files/Streaming Media RDA">http://www.olacinc.org/sites/capc files/Streaming Media RDA</a>
    <a href="http://www.olacinc.org/sites/capc files/Streaming">http://www.olacinc.org/sites/capc files/Streaming Media RDA</a>
    <a href="http://www.olacinc.org/sites/capc-files/Streaming-media">http://www.olacinc.org/sites/capc-files/Streaming-media RDA</a>
    <a href="http://www.olacinc.org/sites/capc-files/Streaming-media">http://www.olacinc.org/sites/capc-files/Streaming-media RDA</a>
    <a href="http://www.olacinc.org/sites/
- OLAC Best Practices for Cataloging Video Game
  - <a href="http://www.olacinc.org/sites/capc\_files/GameBestPractices.pdf">http://www.olacinc.org/sites/capc\_files/GameBestPractices.pdf</a>

#### **Email Lists**

- Autocat
- RDA-L
- III Cataloging list
- OLAC-L
- MOUG-L
- PERSNAME-L
- Radcat

#### RDA and MARC

- RDA defines the content
  - What to include
  - How to include it
- MARC defines the structure
- They are not coordinated
  - RDA rules don't tell you about where in MARC to put things
  - We have to force these to fit together

#### New RDA terms

- Heading → Authorized Access Point
- Main Entry → Preferred Authorized Access Point
- Uniform Title → Preferred Title
- Chief Source → Preferred Sources
- LCRI  $\rightarrow$  PCC-LC PS
- Required Field → Core Element
- GMD → content type media type carrier type

#### W-E-M-I

- Work
- Expression
- Manifestation
- •Item

#### What are we cataloging?

- •Works?
- •Expressions?
- •Manifestations?
- •Items?

What are we cataloging?

Mamifestations!

# RDA Preferred Sources for Paper

- 1. Title page, title sheet, etc. (or image)
- 2. Cover (or image)
- 3. Caption (or image)
- 4. Masthead (or image)
- 5. Colophon (or image)

# RDA Preferred Sources for Moving Images

- 1. Title frames or title screens
- 2. Label that is permanently printed on or affixed to the resource, excluding accompanying textual material or a container
- 3. Embedded metadata in textual form containing a title

## RDA Preferred Sources for Other Stuff

- 1. Label
- 2. Embedded metadata in textual form containing a title
- 3. If neither of the above is appropriate, use a source where the data is formally presented

#### **RDA Other Sources**

- Accompanying materials
- Container not issued as part of the resource (e.g., a case made by the owner)
- Other published descriptions of the resource
- Any other source (e.g., a reference source that indicates how the resource is commonly known)
- Only use [square brackets] whenever you take information from entirely outside the resource.
  - Unless it is a resource that is not expected to have bibliographic information like a sculpture.

## New Rules Take whatever you find

- If you find an AACR2 record use it
- Do not create a new record just because the record you have is not RDA

## New Rules Transcription

- Just copy what is there
- No corrections
  - Explain errors in notes
- Retain capitalization and punctuation as it is on the item
  - Or change them to follow the rules in the appendix (same as AACR2)
- No abbreviations
  - Unless the abbreviation appears on the item
  - Abbreviate names of states as listed in the appendix (Same as AACR2)

## New Rules Rule of 3 is gone

- Include everyone who performs each role
  - For example, if you are going to include screenwriters, include all the screenwriters
- Optionally only list the first person followed by [and others] or [and three others]
  - PCC-LC PS says to include all of them
- I don't want to include everyone who worked on a movie. How do I leave out people?
  - Include everyone in a group, but you don't have to include every group and you define the groups
  - For example, include lead actors, exclude supporting actors

#### New Rules No more Latin

- Record notes in the language of cataloging
- [et al.]  $\rightarrow$  [and others]
- [S.l.] → [Place of publication not identified]
- $[s.n.] \rightarrow [publisher not identified]$
- $[s.d.] \rightarrow [date of publication not identified]$
- [sic.] & [i.e.] → not used, just leave it wrong and explain in a note
  - Unless it is a serial, then correct an error that appears on a single issue, and note the error happened on one issue, if you want.

#### New Rules No more abbreviations

- [199u] → [between 1990 and 1999]
- p.  $\rightarrow$  pages
- l.  $\rightarrow$  leaves
- v.  $\rightarrow$  volumes
- ill.  $\rightarrow$  illustrations
- ca.  $\rightarrow$  approximately
- cm  $\rightarrow$  cm (it's a symbol, not an abbreviation)
- Colo. → Colo. (still abbreviate State names)
- 2nd ed. → Second Edition (unless resource says "2nd. ed.")
- Dept.  $\rightarrow$  Department

## New Rules Separate brackets

- AACR2: [New York: | bSpringer, | cc2007]
- RDA: [New York] : | b[Springer], | c©[2007].

#### New Rules New creators

- Families can now be creators and contributors
  - 100 3 Gronkowski (Family), | eauthor.
- Fictitious persons can now be creators and contributors
  - 100 1 Fletcher, Jessica, | eauthor.
- Real non-humans can be creators and contributors
  - 100 1 Millie | c(Dog), | eauthor.
  - 100 1 Rin-Tin-Tin | c(Dog), | eactor

## New Rules No performer main entry

- Music performers can no longer be creators
- They can only be contributors, in 7xx fields
- Only songwriters or composers can be creators in 1xx fields

## New Imprint Field MARC 264

- 264 0 → Production statement
  - Use for unpublished items
- 264 1 → Publication statement
  - · Place & name of publisher, date of publication
  - Core element for published items
  - A guess is better than nothing
- 264 2 → Distribution statement
  - · Place & name of distributor, date of distribution
  - Core if there is no publication information
- 264 3 → Manufacture statement
  - Place & name of manufacturer, date of manufacture
  - Core if there is no publication or distribution info
- 264 4 → Copyright date
  - Use © or P not c or p

# LC recommendation on publication information

- Try really hard to have publication place and date
- Infer them or guess at them, but put something there
- [publisher not identified] is OK, but include name of distributor or manufacturer

#### Relationship Designators

- RDA requires a relationship designator to identify the role of all creators
- Relationship designators are strongly recommended for all traced persons, families or corporate bodies
- 100 1 Owens, Jo, |d1961-|eauthor.
- 700 1 Arneil, Barbara, | eeditor.
- 100 1 Hull, William, 1753-1825, | edefendant.